THE LAW OFFICE OF JOHN A. FIALCOWITZ, LLC

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Local Counsel for Official Committee of Asbestos Claimants

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEW JERSEY

In re:

DURO DYNE NATIONAL CORP., et al.

Debtors.

Chapter 11

Case No. 18-27963 MBK (jointly administered)

EIGHTEENTH MONTHLY FEE STATEMENT OF THE LAW OFFICE OF JOHN A. FIALCOWITZ, LLC FOR THE PERIOD OF APRIL 1, 2020 THROUGH APRIL 30, 2020

The Law Office of John A. Fialcowitz ("Fialcowitz"), local counsel for the Official Committee of Asbestos Claimants (the "Committee"), hereby submits this eighteenth monthly fee statement² for the period commencing April 1, 2020 through April 30, 2020 (the "Eighteenth Fee Statement") pursuant to the Administrative Fee Order Establishing Certain Procedures for Allowance of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court, dated December 18, 2018 (Docket No. 345) (the "Interim Compensation Order").

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number, are: Duro Dyne National Corp. (4664); Duro Dyne Machinery Corp. (9699); Duro Dyne Corporation (3616); Duro Dyne West Corp. (5943); and Duro Dyne Midwest Corp. (4662).

Fialcowitz filed his First Interim Fee Application of the Law Office of John A. Fialcowitz, LLC for Allowance of Fees and Reimbursement of Expenses on December 14, 2018 in lieu of his first monthly fee statement (Docket No. 340).

Pursuant to the Interim Compensation Order, responses to the Eighteenth Fee Statement, if any, are due by June 1, 2020.

Dated: May 22, 2020

Respectfully submitted,

THE LAW OFFICE OF JOHN A. FIALCOWITZ, LLC

By: /s/ John A. Fialcowitz
John A. Fialcowitz
89 Headquarters Plaza North, Ste. 1216
Morristown, NJ 07960
Telephone: (973) 532-7208

Local Counsel to the Office Committee of Asbestos Claimants

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

D.N.J. LBR 2016-1, FEE APPLICATION COVER SHEET

Debtor: Duro Dyne National Corp., et al.1

Applicant: The Law Office of John A.

Fialcowitz, LLC

Case No.: 18-27963 (MBK)

Client:

Official Committee of

Asbestos Claimants

Chapter: 11

Case Filed: September 7, 2018

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION UNDER PENALTY OR PERJURY, PURSUANT TO 28 U.S.C. SECTION 1746

RETENTION ORDER (S) ATTACHED AS EXHIBIT B

EIGHTEENTH MONTHLY FEE STATEMENT² OF THE LAW OFFICE OF JOHN A. FIALCOWITZ, LLC FOR THE PERIOD FROM **APRIL 1, 2020 THROUGH APRIL 30, 2020**

SECTION 1 FEE SUMMARY

	FEES	EXPENSES
TOTAL PREVIOUSLY REQUESTED	\$82,257.00	\$3,725.68
TOTAL ALLOWED TO DATE	\$75,952.50	\$3,725.68
TOTAL RETAINER (IF APPLICABLE)	N/A	N/A
TOTAL RECEIVED BY APPLICANT	\$76,251.00	\$3,725.68
FEE TOTALS – PAGE 2	\$2,372.50	
DISBURSEMENT TOTALS – PAGE 3		0
MINUS 20% HOLDBACK	\$474.50	
AMOUNT SOUGHT AT THIS TIME	\$1,898.00	

The "Debtors" in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number, are Duro Dyne National Corp. (4664), Duro Dyne Machinery Corp. (9699), Duro Dyne Corporation (3616), Duro Dyne West Corp. (5943), and Duro Dyne Midwest Corp. (4662).

Fialcowitz's first monthly fee statement was also filed as an interim fee application under the title First Interim Fee Application of The Law Office of John A. Fialcowitz, LLC for Allowance of Fees and Reimbursement of Expenses on December 14, 2018 (Docket No. 340).

NAME OF PROFESSIONAL & TITLE	YEAR ADMITTED	HOURS	RATE	FEE
John A. Fialcowitz	1995	7.3	\$325.00	\$2,372.50
TOTAL FEES				\$2,372.50

SECTION II SUMMARY OF SERVICES

SERVICES RENDERED	HOURS	FEE
Asset Analysis and Recovery		
Business Operations		
Case Administration		
Claims Administration and Objections		
Fee Applications – Self	2.7	\$877.50
Financing		077.50
Litigation	.3	\$97.50
Plan and Disclosure Statement		457.00
Relief from Stay Proceedings		
Tax Issues		
Committee Meetings/Conferences		
Travel Time		
Docket Review & File Maintenance		
Fee Applications – Others	4.3	\$1,397.50
Retention Applications – Others		\$2,007.00
Retention Applications – Self		
Review Fee Application - Other Parties		
SERVICE TOTALS:	7.3	\$2,372.50

SECTION III SUMMARY OF DISBURSEMENTS

SECTION IV CASE HISTORY

(NOTE: Items 3 – 6 are not applicable to applications under 11 U.S.C. § 506)

- (1) DATE CASE FILED: September 7, 2018
- (2) CHAPTER UNDER WHICH CASE WAS COMMENCED: 11
- (3) DATE OF RETENTION: November 8, 2018, effective as of September 27, 2018 [Docket No. 257]. See Order attached.
- (4) SUMMARIZE IN BRIEF THE BENEFITS TO THE ESTATE AND ATTACH SUPPLEMENTS AS NEEDED:
 - (a) LBR9010-b(4) states that "[o]nly local counsel, and not the attorney admitted *pro hac vice*, may file papers, enter appearances, and receive notices and service of papers." Consistent with my obligations as the Committee's local counsel, I reviewed and filed all of the Committee's submissions during the Application Period.

- (b) Fialcowitz prepared and filed his seventeenth monthly fee statement, as well as his fifth interim fee application;
- (c) Fialcowitz assisted in the preparation, review and filing of the seventeenth monthly fee statements for other Committee professionals, as well as their fifth interim fee applications;
- (d) Fialcowitz performed other professional services as counsel for the Committee as necessary and appropriate in these chapter 11 cases.

(5) ANTICIPATED DISTRIBUTION TO CREDITORS:

- (A) ADMINISTRATION EXPENSES: (unknown at this time)
- (B) SECURED CREDITORS: (unknown at this time)
- (C) PRIORITY CREDITORS: (unknown at this time)
- (D) GENERAL UNSECURITED CREDITORS: (unknown at this time)

I certify under penalty of perjury that the above is true.

Dated: May 22, 2020

Respectfully submitted,

THE LAW OFFICE OF JOHN A. FIALCOWITZ, LLC

By: /s/ John A. Fialcowitz
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EXHIBIT A

DURO DYNE NATIONAL CORP.

Services and Disbursements Related to Serving as Local Counsel to the Official Committee of Asbestos Claimants April 1, 2020 through April 30, 2020

<u>Description of Services</u> Prepare and file Certification of No Objection for Gilbert's monthly fee statement (4/7/20)	<u>Time</u>	Charge \$97.50
Prepare and file Certificate of No Objection for Fialcowitz monthly fee statement (4/7/20)	.3	\$97.50
Review and file Certificate of No Objection for Caplin monthly fee statement (4/7/20)	.2	\$65.00
Draft e-mail to Cecilia at Caplin & Drysdale re: follow up on Charter Oak (4/9/20)	.1	\$32.50
Review and file Charter Oak Financial Consultant's monthly fee statement (4/9/20)	's .4	\$130.00
Prepare and file certification of service (4/13/20)	.2	\$65.00
Review e-mails re: Charter Oak monthly fee application (4/15/20)	.1	\$32.50
Draft e-mail to Cecelia at Caplin re: interim fee application timing (4/17/20)	.1	\$32.50
Draft e-mail to Gilbert re: interim fee application (4/20/20)	.1	\$32.50
Draft e-mail to Jim W. at Caplin re: Charter Oak monthly fee statement (4/21/20)	.1	\$32.50
Review and respond to Peggy H. at Gilbert re: interim fee application (4/22/20)	.1	\$32.50
Review and respond to E. Grim e-mail re: update on upcoming motion (4/23/20)	.1	\$32.50
Preparation of monthly fee statement (4/24/20)	.7	\$227.50

<u>Description of Services (continued)</u> Review and file Charter Oak monthly fee	<u>Time</u>	Charge
statement (4/24/20)	.3	\$97.50
Review and file Charter Oak monthly fee statement (4/24/20)	.4	\$130.00
Prepare and file Charter Oak certification of no objection (4/27/20)	.2	\$65.00
Prepare fifth monthly fee application (4/27/20)	1.7	\$552.50
Draft e-mail to BMC Group re: upcoming motion (4/28/20)	.1	\$32.50
Review and file Gilbert fifth interim fee application (4/28/20)	n .5	\$162.50
Review and filing of Charter Oak fifth monthly fee application (4/28/20)	.4	\$130.00
Review and filing of Caplin & Drysdale fifth monthly fee application (4/28/20)	.4	\$130.00
Draft certification of service for March 2020 monthly fee statements (4/29/20)	.2	\$65.00
Draft e-mail to E. Grim re: status of upcoming motion (4/29/20)	.1	\$32.50
Prepare and file certification of service for interim fee applications (4/30/20)	<u>.2</u> 7.3	\$65.00 \$2,372.50
Total Amount Due for this Invoice		\$2,372.50

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EXHIBIT B

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.UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY
Caption in Compliance with D.N.J. LBR 9004-2(c)

THE LAW OFFICE OF JOHN A. FIALCOWITZ, LLC

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Proposed Co-Counsel for the
Official Committee of Asbestos Claimants

In re:

Duro Dyne National Corp., et al. 1



Order Filed on November 8, 2018 by Clerk U.S. Bankruptcy Court District of New Jersey

Chapter 11

Case No. 18-27963 (MBK)

Jointly Administered

ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF THE LAW OFFICE OF JOHN A. FIALCOWITZ, LLC AS CO-COUNSEL TO THE OFFICIAL COMMITTEE OF ASBESTOS CLAIMANTS

The relief set forth on the following pages, numbered two (2) through three (3), is hereby ORDERED.

DATED: November 8, 2018

Honorable Michael B. Kaplan United States Bankruptcy Judge C38891882778633MBRK D2691887 Filed 05/28/28 Entered 05/22/28 14:28:29 **Desc Main** DOUGHORNT PROPERSON 133

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Case No.: 18-27963 (MBK)

Caption:

Order Authorizing the Employment and Retention of John A. Fialcowitz, LLC as Co-

Counsel to the Official Committee of Asbestos Claimants

Upon consideration of the application (the "Application") of the Official Committee of Asbestos Claimants (the "Committee") for entry of an order authorizing the employment and retention of the Law Office of John A. Fialcowitz, LLC ("Fialcowitz") as co-counsel to the Committee, effective as of the Petition Date (September 7, 2018), and upon consideration of the Fialcowitz Declaration submitted in support of the Application; and the Court being satisfied, based on representations made in the Application that (i) Fialcowitz does not represent any person or entity having an interest adverse to the Committee or to the asbestos-related creditors of the Debtors' estates in connection with the matters for which the Committee proposes to employ Fialcowitz, (ii) Fialcowitz is a "disinterested person" pursuant to sections 101(14) and 328(c) of the Bankruptcy Code, (iii) proper and adequate notice of the Application has been given and no other or further notice is necessary, and (iv) Fialcowitz's employment is necessary and in the best interest of the Committee; and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §157 and §1334 and the Standing Order of Reference to the Bankruptcy Court Under Title 11 of the United States District Court for the District of New Jersey dated September 18, 2012 (Simandle, C.J.);

IT IS HEREBY ORDERED THAT:

- 1. The Application is **GRANTED** as set forth herein.
- The Committee is authorized to employ and retain Fialcowitz, effective as of the 2. Petition Date, to serve as co-counsel to the Committee in these Chapter 11 cases.
- Fialcowitz shall be compensated in accordance with sections 330 and 331 of the 3. Bankruptcy Code, the applicable provisions of the Bankruptcy Rules, the Local Rules, and any

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Case No.: 18-27963 (MBK)

Caption: Order Authorizing the Employment and Retention of John A. Fialcowitz, LLC as Co-

Counsel to the Official Committee of Asbestos Claimants

order entered in this case governing professional compensation and reimbursement for services rendered and charges and disbursements incurred.

- 4. The requirement set forth in Local Rule 9013-1(a)(3) that any motion or other request for relief be accompanied by a memorandum of law is hereby deemed satisfied by the contents of the Application or is otherwise waived.
- 5. The Committee is authorized to take all actions necessary to effectuate the relief granted pursuant to this Order.
- This Court shall retain exclusive jurisdiction to hear and decide any and all disputes 6. related to or arising from the implementation, interpretation and enforcement of the Order.